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9<sup>th</sup> September 2024.

National Stock Exchange of India Limited, "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), Mumbai-400051. **BSE Limited,** P.J. Towers, Dalal Street, Mumbai-400001.

Dear Sirs,

- Sub.: <u>Newspaper advertisement for Notice of the Meetings of the Secured Creditors and</u> <u>Unsecured Creditors of Suzlon Energy Limited (the "Company") as pthe er directions of</u> <u>the Honourable National Company Law Tribunal, Ahmedabad Bench.</u>
- Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations') read with the Securities and Exchange Board of India ('SEBI') circular dated 13<sup>th</sup> July 2023, bearing reference no.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, as amended from time to time ('Disclosure Circular') in the matter of Scheme of Amalgamation involving Merger by Absorption of Suzlon Global Services Limited (the 'Transferor Company' or "SGSL"), a wholly owned subsidiary of the Company, with Suzlon Energy Limited (the "Company" or the "Transferee Company" or "SEL"), their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 (the "Scheme").

Pursuant to Regulation 30 of the Listing Regulations, we submit herewith the pdf copies of the newspaper advertisements in the matter of notice of the meetings of the Secured Creditors and Unsecured Creditors of the Company as published in Indian Express (English) and Sandesh (Gujarati), informing, inter alia:

- a) That the Honourable National Company Law Tribunal, Ahmedabad Bench, vide its Order dated 29<sup>th</sup> August 2024 has directed meetings to be held of the Secured Creditors and Unsecured Creditors of the Company on Thursday, 10<sup>th</sup> October 2024 at 2:00 p.m. (IST) and Thursday, 10<sup>th</sup> October 2024 at 3:00 p.m. (IST), respectively, through video conferencing / other audio-visual means;
- b) E-voting instructions for both the meetings; and
- c) Manner and instructions for attending both the meetings.

The aforesaid advertisements has also been hosted on the website of the Company at www.suzlon.com

This is for your information as also for the information of your members and the public at large.

Thanking you.

Yours faithfully, For Suzlon Energy Limited

Geetanjali S.Vaidya Company Secretary

Encl.: As above.

Corporate Identification Number (CIN) L40100GJ1995PLC025447

## 52% DISTRIBUTED AMONG 722 FOLK ARTISTES; MATTER REACHES HOUSE

# Of Rs 1.61 cr, 48% paid to 11 Bollywood, Punjabi artistes in HP folk festival

# SAURABH PARASHAR SHIMLA, SEPTEMBER 8

AT LEAST 48 per cent (Rs 7764 lakh)of the Rs L61 crore was paid to just 11 Bollywoodand Punjabi artistes, while 52 per cent (Rs 83.39 lakh) was distributed among 722 folk artistes during the week-long International Minjar Mela-2024, held in Chamba of Himachal Pradesh. The annual fair started on July 28

SUZLON ENERGY LIMITED,

CIN: L40100GJ1995PLC025447

Ahmedabad-380009 (the 'Company')

and ended on August 4. The information was provided by the Department of Language, Art, and Culture, which is under Deputy Chief Minister Mukesh Agnihotri. The details were sought by BJP MLA from Churah Hans Raj by BJP MIA from Churan Hans Raj during the ongoing monsoon ses-sion of the assembly. Enninent folk artistes have expressed concern, stating that the information ex-poses how authorities are treat-ing folk artistes and their cultural contributions.

Hoppers Dance from Uttar Pradesh (Rs 3 lakh), Bollywood singer Divya Srivastava (Rs 1.50 lakh), and Punjabi singer Yours HR (Rs 60,000).

Interestingly, the Himachal Pradesh Police Band was the

Bharmour, Mehal Nag Sanskritik Dal Beragarh, Jai Anjani Mata Kala Manch, and Shiv Shakti Kala Niketan Bhageigarh from tribal Churah in Chamba district were each paid Rs 29,000. The Tibetan Institute of Performing Arts from Institute of Performing Arts from Dharamshala was paid Rs 93,000, Abhigya Band from Himachal received Rs 1.90 lakh, singer Kuldeep Sharma from Shimla was paid Rs 1.65 lakh, and artist Kaku Ram Thakur from Chamba received Rs 1 lakh.

concerns for a long time. These figures, which you are referring to, belong to just one state-spon-

that the adverse effects are start-ing to show with youth losing in-terest in the local culture. He added that this shows the

government's lack of confidence in our own culture. "I remember in our own culture. "Tremember earlier politicians such as Yashwant Singh Parmar, who was so enthusiastic about our lo-cal culture," said Sarek, who was awarded the Padma Shri in 2022 for his significant contribution to preserving the state's folk cul-ture, especially Sirmauri Natti.

Folk artist Joginder Singh bbialso called for an in-depth Habbi also called for an in-depth audit of all the fairs being organ-ised in the state to understand ised in the state to understand the standards used to determine payments of the stars. He said, "The situation is so dire that in-stead of selecting artistes based on merit, they are being hired by private contractors working for the organisers. There is no fixed parameter for paying folk artistes for showcasing their tal-ents in cultural fairs."

### BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH CA (CAA) NO. 25 OF 2024

In the matter of the Companies Act, 2013;

AND

In the matter of Section 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder; AND

in the matter of Scheme of Amalgamation involving Merger by Absorption of Suzlon Global Services Limited (the 'Transferor Company') with Suzion Energy Limited (the 'Transferee Company') and their respective Shareholders and Cred itors (the 'Scheme') SUZLON GLOBAL SERVICES LIMITED,

### CIN: U27109GJ2004PLC044170

a company incorporated under the Companies Act, 1956 having its Registered Office situated at "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura Ahmedabad-380009 (the 'Company')

... Applicant Transferor Company

### ADVERTISEMENT OF NOTICE CONVENING MEETINGS OF SECURED CREDITORS AND UNSECURED CREDITORS

NOTICE is hereby given that by an order dated 29th August 2024 (the "NCLT Order"), the Hon'ble National Company Law Tribunal "NCLT'), Ahmedabad Bench has directed separate meetings of the Secured Creditors and Unsecured Creditors of the Applicant ("NCLT), Ahmedabad Bench has directed separate meetings of the Secured Creditors and Unsecured Creditors of the Applicant Transferor Company, to be held for the purpose of their considering, and, if thought fit approving, with or without modification, the U271096J2004PLC044170) with Suzlon Energy Limited (CIN: L401006J1995PLC025447) and their respective shareholders and creditors under Section 230 to 232 of the Companies Act, 2013 (the "Scheme"). In pursuance of the said NCLT Order and as directed therein, further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of the Applicant Transferor Company will be held through video conferencing/other audio-visual means ("VC/OAVM") on Thursday, 10° October 2024 at the respective times as mentioned hereunder when the said Secured Creditors and Unsecured Creditors are requested to attend.

| Sr. No. | Class f Creditor Meeting | Day and Date              | Time (IST) |
|---------|--------------------------|---------------------------|------------|
| 1.      | Secured Creditor         | Thursday, 10 October 2024 | 11:00 AM   |
| 2.      | Unsecured Creditor       | Thursday, 10 October 2024 | 12:00 PM   |

The meetings are convened through VC/OAVM, as aforesaid, pursuant to the NCLT Order dated 29<sup>th</sup> August 2024 in accordance with the Companies Act, 2013 (the "Act") and framework for holding meetings through VC/OAVM, as prescribed by the Ministry of Corporate Affairs General Circular Nos. (i) 20/2020 dated 5<sup>th</sup> May 2020 (AGM Circular), (ii)14/2020, dated 8<sup>th</sup> April 2020 (EGM Circular–I) and (iii) 17/2020 dated 13<sup>th</sup> April 2020 (EGM Circular-II).

The Hon'ble NCLT has appointed Shri L. N. Gupta (Ex-member NCLT) to be the Chairperson of the said meetings of the Secured Creditors and Unsecured Creditors of the Transferor Company and (b) Adv. Vishawjeet Singh (Enrolment Number: PH/945/2023 (Bar Council of Punjab & Haryana) to be the Scrutiniser for the said meetings.

TAKE FURTHER NOTICE that in terms of the NCLT Order, the Secured Creditors and Unsecured Creditors of the Transferor Company shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes by electronic voting ("e-voting") during their meetings on 10° October 2024 or by remote electronic voting ("remote e-voting") during the period commencing from 9:00 am. ISI on Monday, 7° October 2024.

Only Secured Creditors and Unsecured Creditors whose names appear in the list of Secured Creditors and Unsecured Creditors of the Transferor Company as on the cut-off data. The value of votes shall be reckoned and scrutinised with reference to the list of Secured Creditors and Unsecured Creditors and scrutinised with reference to the list of Secured Creditors and Unsecured Creditors and

Kfin Technologies Limited ("Kfin"), the Transferor Company's Registrar and Transfer Agent will provide the facility for participating at the meetings through VC/OAVM; for e-voting during the meetings; and for voting through remote e-voting

The Secured Creditors and Unsecured Creditors may opt to cast their votes only in one mode, i.e. by (a) remote e-voting or (b) by oting at their meetings

In case they cast their votes by remote e-voting, they will nevertheless be entitled to attend the respective meetings and participate in the discussions but will not be entitled to vote again by e-voting at the meetings.

The resolution for approval of the Scheme shall, if passed by a majority in number representing three-fourths in value of the ecured Creditors and Unsecured Creditors casting their votes, as aforesaid, shall be deemed to have been duly passed on the date of the meetings.

It is clarified that since the meetings are being held through VC/OAVM, physical attendance of creditors. is dispensed with and facility for attending or voting by proxy is not available or applicable

Body Corporates / Institutions (i.e. other than individuals, NUF, NRI etc.) are requested to send a certified true copy of the Board Resolution / Power of Attorney / Authority letter, etc. (PDF/ JPG Format) to Scrutinizer at vishawjeet.rathore@gmail.com with a copy marked to evoting@kfintech.com or fa.ssc@suzion.com and also send a physical copy of the Board Resolution / Power of Attorney / Authority Letter, etc. at the Registered Office of the Company, addressed to the Company Secretary, "Suzion", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura, Ahmedabad-380009, Gujarat, India in either case at least 48 (Forty Eight) hours before the time of holding the respective meetings.

Creditors who would like to express their views or ask questions during the Meeting may register themselves as speaker on or Creators who would like to express their views or ask questions during the Meeting may register themselves as speaker on or before 5.00 p. m. IST on Wednesday, 9° october 2024 by visiting the UIR. https://meetings.kfintech.com/ and cicking on the tab "speaker Registration" or by sending their request, mentioning their name, demat account number / folio number, email id and mobile number to KFin and to the Company at fa.ssc@suzlon.com. The Creditors who do not wish to speak during the Meeting but have queries may send their queries on or before 5.00 p.m. IST on Wednesday, 9° october 2024, mentioning their name, PAN, email id and mobile number to KFin and to the Company at fa.ssc@suzlon.com. These queries will be addressed by the Company suitably.

Copy of the Notice convening meetings containing the said Scheme, Explanatory Statement pursuant to Section 230(3) read with Section 232(2) of the Act along with all Particulars to such statement can be accessed/ downloaded from the websites of the Transferor Company at www.suzlon.com and Kfin at https://evoting.kfintech.com. If desired, Secured Creditors and Unsecured continues the table of the act data to the secure and the secure of the sec Creditors may also obtain a copy of the said Notice and accompanying documents free of charge physically from the registered office of the Transferor Company or by sending a written request from their email to the Company Secretary at fa.ssc@suzlon.com.

The Transferor Company has initiated and shall on or before 9<sup>th</sup> September 2024 complete the dispatch of the Notice along with the The Transferor Company has initiated and shall on or before 9" September 2024 complete the dispatch of the Notice along with the Particulars, as aforesaid, and details of e-voting Event Number (EVEN), User ID and Password required for joining and attending the meetings through VC/DAVM and casting votes by e-voting during the meetings or by remote e-voting to all the Secured Creditors and Unsecured Creditors whose names were appearing in the lists of Secured Creditors and Unsecured Creditors of the Transferor Company as on 31" August 2024. Such notice along with the accompanying documents and details have been sent by email to the Secured Creditors and Unsecured Creditors who have registered their Email IDs with the Transferor Company and physically by post to the Secured Creditors and Unsecured Creditors who have not registered their Email IDs with the Transferor Company.

Any other Secured Creditor or Unsecured Creditor as on the cut-off date who is unable to access the aforesaid details required for hely and second the second sec

In case any Secured Creditor or Unsecured Creditor has any query or grievance with regard to remote e-voting / e-voting, they may contact KFin at evoting@kfintech.com or KFin's toll free No.: 1-800-309-4001.

The results of the meetings shall be declared by the Chairperson of the meetings or a person authorized by him within a period of 3 (three) days of the conclusion of the meeting as directed by NCLT and the same shall be displayed on the Transferor Company at its registered office and posted on the aforesaid websites of the Transferor Company and Kfin.

The abovementioned Scheme, if approved at the aforesaid meetings, will be subject to sanction of the Ahmedabad Bench of the Hon'ble NCLT

Place: Pune Date : 7<sup>th</sup> September 2024

The Transferee Company has initiated and shall on or before 9<sup>°</sup> September 2024 complete the dispatch of the Notice along with the Particulars, as aforesaid, and details of e-voting Event Number (EVEN). User ID and Password required for joining and attending the meetings through VC/OAVM and casting votes by e-voting during the meetings or by remote e-voting to all the Secured Creditors and Unsecured Creditors whose names were appearing in the lists of Secured Creditors and Unsecured Creditors of the Transferee Company as on 31<sup>°</sup> August 2024. Such notice along with the accompanying documents and details have been sent by email to the Secured Creditors and Unsecured Creditors who have registered their Email IDs with the Transferee Company.

Any other Secured Creditor or Unsecured Creditor as on the cut-off date who is unable to access the aforesaid details required for joining the meeting and casting their votes by e-voting/remote e-voting, i.e. EVEN, User ID and Password, for any reason may obtain such details by (a) accessing the link: https://evoting.kfintech.com or (b) sending an email request at the Email ID evoting@kfintech.com along with scanned copy of the request letter. duly signed, providing their email address and mobile

number.

In case any Secured Creditor or Unsecured Creditor has any query or grievance with regard to remote e-voting / e-voting, they may contact KFin at evoting@kfintech.com or KFin's toll free No.: 1-800-309-4001.

The results of the meetings shall be declared by the Chairperson of the meetings or a person authorized by him within a period of I (three) days of the conclusion of the meeting as alicected by NCET and the same shall be digated on the notice bard of the Transferee Company at its registered office and posted on the aforesaid websites of the Transferee Company and Kfin. The results shall also be immediately forwarded to the Stock Exchanges where the securities of the Transferee Company are listed i.e., BSE and NSE. oned Scheme, if approved at the aforesaid meetings, will be subject to sanction of the Ahmedabad Bench of the The abo n'hle NCLT

Place: Pune Date : 7<sup>th</sup> September 2024

Vinod R. Tanti (DIN:00002266) Chairman & Managing Director of Suzlon Energy Limited



Padma Shri awardee Vidyanand Sarek termed this a discrimination against local folk artistes. "I have been voicing such to, belong to just one state-spon-sored programme. There are countless such event held every year in the state. In each and every one, our artistes are under paid. They are also not paid any other allowances such as con-veyance charges, "he said, adding

Region

# According to the information, Bollywood singer Javed Ali was the highest-paid, receiving RS 22.50 lakh, followed by singer-actor Nikhita Gandhi from Mumbai, who was paid RS 19.80 lakh. Punjabi singer Master Salim was paid RS 101akh. Another Punjabi singer, Shivjot, was paid RS 534 lakh. Other artistes among the 11 included Skeleton Dance Crew from Delhi (RS 3 lakh), Crazy Pradesh Police Band was the highest paid local group, receiv-ing Rs 4:30 lakh among the 722 groups from Himachal Pradesh. Singer Arvind Dhadwal from Kangra was paid Rs 2.20 lakh. Troupes such as the Gaddi Sanskritik Dal Runuhkhoti of BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCI CA (CAA) NO. 25 OF 2024 In the matter of the Companies Act, 2013: AND In the matter of Section 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder AND In the matter of Scheme of Amalgamation involving Merger by Absorption of Suzlon Global Services Limited (the 'Transferor Company') with Suzlon Energy Limited (the 'Transferee Company') and their respective Shareholders and Creditors (the 'Scheme' a company incorporated under the Companies Act, 1956 having its Registered Office situated at "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura, . Applicant Transferee Company ADVERTISEMENT OF NOTICE CONVENING MEETINGS OF SECURED CREDITORS

AND UNSECURED CREDITORS

NOTICE is hereby given that by an order dated 29<sup>a</sup> August 2024 (the "NCLT Order"), the Hon'ble National Company Law Tribunal ("NCLT"), Ahmedabad Bench has directed separate meetings of the Secured Creditors and Unsecured Creditors of the Applicant Transferee Company, to be held for the purpose of their considering, and, if thought fit approving, with or without modification, the proposed Scheme of Amalgamation involving merger by absorption of Suzion Global Services Limited (CIN: U271096/2004PLC044170) with Suzion Energy Limited (CIN: L401006/1959FLC025447) and their respective shareholders and creditors under Section 230 to 230 of the Companies Art, 2013 (the "Scheme"). In pursuance of the said NCLT Order and as directed therein, further notice is hereby given that separate meetings of the Secured Creditors and Unsecured Creditors of the Applicant Transferee Company, will be held through video conferencing/other audio-visual means ("VC/OAVM") on Thursday, 10° October 2024 at the respective times as mentioned hereunder when the said Secured Creditors and Unsecured Creditors are remensed to tatend. requested to attend

|  | Sr. No. | Class f Creditor Meeting | Day and Date              | Time (IST) |
|--|---------|--------------------------|---------------------------|------------|
|  | 1.      | Secured Creditor         | Thursday, 10 October 2024 | 02:00 PM   |
|  | 2.      | Unsecured Creditor       | Thursday, 10 October 2024 | 03:00 PM   |

The meetings are convened through VC/OAVM, as aforesaid, pursuant to the NCLT Order dated 29<sup>th</sup> August 2024 in accordance with the Companies Act, 2013 (the "Act") and framework for holding meetings through VC/OAVM, as prescribed by the Ministry of Corporate Affairs General Circulan Nos. (i) 20/2020 dated 5<sup>th</sup> May 2020 (AGM Circular), (ii)14/2020, dated 8<sup>th</sup> April 2020 (EGM Circular–II) and (iii) 17/2020 dated 13<sup>th</sup> April 2020 (EGM Circular–II).

The Hon'ble NCIT has appointed Shri L. N. Gupta (Ex-member NCLT) to be the Chairperson of the said meetings of the Secured Creditors and Unsecured Creditors of the Transferee Company and (b) Adv. Vishawjeet Singh (Enrolment Number: PH/945/2023 (Bar Council of Punjab & Haryana) to be the Scrutiniser for the said meetings.

TAKE FURTHER NOTICE that in terms of the NCLT Order, the Secured Creditors and Unsecured Creditors of the Transferee Company shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes by electronic voting ("remuing their meteings on 10" october 2024 or by remote electronic voting") during the period commencing from 9:00 a.m. IST on Monday, 7" October 2024 and ending at 5:00 p.m. IST on Wednesday, 9" October 2024.

Only Secured Creditors and Unsecured Creditors whose names appear in the list of Secured Creditors and Unsecured Creditors of the Transferee Company as on the cut-off date, i.e., 31" August 2024 shall be entitled to vote. The votes cast by the Secured Creditors and Unsecured Creditors shall be reckoned and scrutinised with reference to the list of Secured Creditors and Unsecured Creditors as on the cut-off date. The value of votes shall be in proportion to the amount due to them from the Transferee Company as on the cut-off date

Kfin Technologies Limited ("Kfin"), the Transferee Company's Registrar and Transfer Agent will provide the facility for participating at the meetings through VC/OAVM; for e-voting during the meetings; and for voting through remote e-voting.

The Secured Creditors and Unsecured Creditors may opt to cast their votes only in one mode, i.e. by (a) remote e-voting or (b) by voting at their meeting In case they cast their votes by remote e-voting, they will nevertheless be entitled to attend the respective meetings and participate

in the discussions but will not be entitled to vote again by e-voting at the meetings.

The resolution for approval of the Scheme shall, if passed by a majority in number representing three-fourths in value of the Secured Creditors and Unsecured Creditors casting their votes, as aforesaid, shall be deemed to have been duly passed on the date

It is clarified that since the meetings are being held through VC/OAVM, physical attendance of creditors. is dispensed with and facility for attending or voting by proxy is not available or applicable.

Body Corporates / Institutions (i.e. other than individuals, HUF, NRI etc.) are requested to send a certified true copy of the Board Body Corporates / Institutions (i.e. other than individuals, HUF, NRI etc.) are requested to send a certified true copy of the Board Resolution / Power of Attorney / Authority letter, etc. (PDF/ JPG Format) to Scrutinizer at vishawjeet rathore@gmail.com with a copy marked to evoting@kfintech.com or fa.scc@sudon.com and also send a physical copy of the Board Resolution / Power of Attorney / Authority Letter, etc. at the Registered Office of the Company, addressed to the Company Secretary, "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navragpure, Ahmedabad-380009, Gujarat, India in either case at least 48 (Forty Eight) hours before the time of holding the respective meetings.

Ceditors who would like to express their views or ask questions during the Meeting may register themselves as speaker on or before 5.00 p.m. IST on Wednesday, 9<sup>th</sup> October 2024 by visiting the URL https://emeetings.kfintech.com/ and clicking on the tab "Speaker Registration" or by sending their request, mentioning their name, demat account number / folio number, email id and mobile number to Kfin and to the Company at fas.ce@auton.com. The Creditors who do not wish to speak during the Meeting but have queries may send their queries on or before 5.00 p.m. IST on Wednesday, 9<sup>th</sup> October 2024, mentioning their name, PAN, email id and mobile number to KFin and to the Company at fa.ssc@suzlon.com. These queries will be addressed by the Company suitably.

Copy of the Notice convening meetings containing the said Scheme. Explanatory Statement pursuant to Section 230(3) read with Section 232(2) of the Act along with all Particulars to such statement can be accessed/ downloaded from the websites of the Transferee Company at www.subin.com; Kin a thtps://evolute.Kintex.com; BSE Limited ("BSE") at www.sbeindia.com and National Stock Exchange of India Limited ("MSE") at www.nseindia.com. If desired, Secured Creditors and Unsecured Creditors may also obtain a copy of the said Notice and accompanying documents free of charge physically from the registered office of the Transferee Company or by sending a written request from their email to the Company Secretary at fa.ssc@suzlon.com.com.



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